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**CREATIVE
CAPITAL
SOLUTIONS**

Reverse Annuity Mortgage Applicant's Checklist

Please have the following documentation available at our application appointment.

- Copy of your existing homeowners insurance policy
- A government issued photo ID's for each borrower and one additional ID with the borrower's social security number
- Copy of a recent billing statement from your current mortgage holder, if applicable
- If property is held in a Trust, a signed copy of the entire Trust Agreement
- Copy of Death Certificate, if applicable

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